



Campus Name

School of Business

WBU Online – Virtual Campus

2. UNIVERSITY MISSION STATEMENT

Wayland Baptist University exists to educate students in an academically challenging, learning-focused, and distinctively Christian environment for professional success, and service to God and humankind.

3. COURSE NUMBER & NAME:

FINA 3309-VC01, Financial Management

4. TERM:

Spring 2019

Term: Spring-CMP Section VC01

Dates: from February 25th through May 18th, 2019

Virtual Campus

5. INSTRUCTOR:

Dr. Henrique Regina

6. CONTACT INFORMATION:

Office phone: (808) 222-9407

WBU Email: hregina@wbu.edu

Cell phone: (808) 222-9407

7. OFFICE HOURS, BUILDING & LOCATION:

Monday through Saturday, 1 PM to 9 PM CST

8. COURSE MEETING TIME & LOCATION:

Meeting day & time: On-line, weekly activities starting on Mondays.

9. CATALOG DESCRIPTION:

Role of the financial manager, the tax environment and its effects on business decisions, the time value of money, cash and capital budgeting, financial statements, working capital, money markets and their regulators, monetary policy and its relation to the firm, and financial forecasting.

10. PREREQUISITE:

ACCT 2305 or ACCT 3307, or concurrent enrollment, or consent of school.

11. REQUIRED TEXTBOOK AND RESOURCE MATERIAL:

Title: Fundamentals of Financial Management, with Aplia Loose Leaf and LMS

Authors: Brigham & Houston

Edition: 9th

Year: 2017

Publisher: Cengage

ISBN: 9781-33789-2001 - Bundle

Updated: 07/23/2018

University Textbook Disclosure:

"Wayland Baptist University has partnered with RedShelf to bring Inclusive Access, which is a digital copy of the required textbook available on Blackboard day one of class. The prices are very competitive with the market and in most cases below the standard cost. Once you access the textbook in the classroom it will ask you if you would like to opt-out. If you choose **NOT to use** this version, you **MUST opt-out** or you will be charged, and refunds are not available." If you choose to opt out, you are responsible of obtaining the textbook for this class. Check with the American Samoa Site Coordinator to see if a book is available to rent."

12. OPTIONAL MATERIALS

None

13. COURSE OUTCOMES AND COMPETENCIES:

- Identify the goals and functions of the financial manager.
- Define the time value of money and compute results for single amount and annuity present and future value problems.
- Construct various pro forma financial statements and use them to develop financial forecasts.
- Explain working capital management.
- Assess risk management decisions and compute leverage measurements.
- Explain the term structure of interest rates and discuss theories of interest rate determination.
- List sources and types of short-term financing and explain selection criteria for the firm.
- Identify capital market instruments and their characteristics; and value stock and bond prices and yields.
- Compute the cost of capital for the firm including weighted average cost of capital.
- Distinguish between the three methods of capital budgeting decisions and determine ranking criteria between investment projects.
- Evaluate capital budgeting decisions under differing capital constraints.
- Discuss theoretical approaches to risk measurement under single asset and portfolio conditions.
- Describe the capital asset pricing model.
- Discuss dividend policies and their impact on the value of the firm.

- Discuss tax implications on financial management.

14. ATTENDANCE REQUIREMENTS:

As stated in the Wayland Catalog, students enrolled at one of the University's external campuses should make every effort to attend all class meetings. All absences must be explained to the instructor, who will then determine whether the omitted work may be made up. When a student reaches that number of absences considered by the instructor to be excessive, the instructor will so advise the student and file an unsatisfactory progress report with the campus executive director. Any student who misses 25 percent or more of the regularly scheduled class meetings may receive a grade of F in the course. Additional attendance policies for each course, as defined by the instructor in the course syllabus, are considered a part of the University's attendance policy.

15. STATEMENT ON PLAGIARISM & ACADEMIC DISHONESTY:

Wayland Baptist University observes a zero-tolerance policy regarding academic dishonesty. Per university policy as described in the academic catalog, all cases of academic dishonesty will be reported, and second offenses will result in suspension from the university.

16. DISABILITY STATEMENT:

In compliance with the Americans with Disabilities Act of 1990 (ADA), it is the policy of Wayland Baptist University that no otherwise qualified person with a disability be excluded from participation in, be denied the benefits of, or be subject to discrimination under any educational program or activity in the university. The Coordinator of Counseling Services serves as the coordinator of students with a disability and should be contacted concerning accommodation requests at (806) 291-3765. Documentation of a disability must accompany any request for accommodations.

17. COURSE REQUIREMENTS and GRADING CRITERIA:

Complete all assigned reading as indicated on the attached course schedule, participate in the on-line discussion board forums and complete all assignments, including case studies and exams when applicable. In case the student is unable to submit assignments on the due date, please make prior arrangements with the instructor.

Homework (70%) – There are nine homework assignments. Homework assignments 1 through 8 are worth 75 points each. Homework # 9 is worth 100 points. Homework assignments' detailed instructions are posted in Blackboard in their respective weekly folders.

Exams (30%) – There will be a midterm exam and a final term exam. The exams will be consisted of multiple choices questions, true and false questions, and word problems. Both midterm exam and the final exam are worth 150 points each.

Grade Scale:

90 to 100 % A

80 to 89% B

70 to 79% C

60 to 69% D

0 to 59% F

Grade Distribution:

Homework 70%

Midterm exam 15%

Final Exam 15%

Total 100%

17.1 Include Grade Appeal Statement: “Students shall have protection through orderly procedures against prejudices or capricious academic evaluation. A student who believes that he or she has not been held to realistic academic standards, just evaluation procedures, or appropriate grading, may appeal the final grade given in the course by using the student grade appeal process described in the Academic Catalog. Appeals may not be made for advanced placement examinations or course bypass examinations. Appeals are limited to the final course grade, which may be upheld, raised, or lowered at any stage of the appeal process. Any recommendation to lower a course grade must be submitted through the Vice President of Academic Affairs/Faculty Assembly Grade Appeals Committee for review and approval. The Faculty Assembly Grade Appeals Committee may instruct that the course grade be upheld, raised, or lowered to a more proper evaluation.”

18. TENTATIVE SCHEDULE

Week 1: 02/05/2019 to 03/03/2019

Reading:

Chapter 1 - An Overview of Financial Management.

Chapter 2 - Financial Markets & Institutions.

Assignment: Homework # 1, due on 03/03/2019

Week 2: 03/04/2019 to 03/10/2019

Reading:

Chapter 3 - Financial Statements, Cash Flow, & Taxes

Chapter 4 - Analysis of Financial Statements

Assignment: Homework # 2, due on 03/17/2019

(please note the due date on 03/17/2019. This is due to the spring break week. While we won't have any class activities during the spring break week, students may benefit for having extra time)

Spring Break from 03/11/2019 to 03/17/2019 – No class activities.

Week 3: 03/18/2019 to 03/24/2019

Reading:

Chapter 5 - Time Value of Money

Assignment: Homework # 3, due on 03/24/2019

Week 4: 03/25/2019 to 03/31/2019

Reading:

Chapter 6 - Interest Rates

Chapter 7 - Bonds & Their Valuations

Assignment: Homework # 4, due on 03/31/2019

Week 5: 04/01/2019 to 04/07/2019

Reading:

Chapter 8 - Risk & Rates of Return

Chapter 9 - Stocks & Their Valuations

Assignment: Midterm Exam, due on 04/07/2019

Week 6: 04/08/2019 to 04/14/2019

Reading: Chapter 10 - Cost of Capital

Assignment: Homework # 5, due on 04/14/2019

Week 7: 04/15/2019 to 04/21/2019

Reading:

Chapter 11 - The Basics of Capital Budgeting

Assignment: Homework # 6, due on 04/21/2019

Week 8: 04/22/2019 to 04/28/2019

Reading:

Chapter 12 - Cashflow Estimation & Risk

Assignment: Homework # 7, due on 04/28/2019

Week 9: 04/29/2019 to 05/05/2019

Reading:

Chapter 13 - Capital Structure & Leverage

Chapter 14 - Distribution to Shareholders: Dividends & Share Repurchases

Assignment: Homework # 8, due on 05/05/2019

Week 10: 05/06/2019 to 05/12/2019

Reading:

Chapter 15 - Working Capital Management

Chapter 16 - Financial Planning & Forecasting

Assignment: Homework # 9, due on 05/12/2019

Week 11: 05/13/2019 to 05/18/2019 (Saturday)

Reading:

Chapter 17 - Multinational Financial Management

Assignment: Course Final Exam, due on 05/18/2019 – **Saturday**

19. ADDITIONAL INFORMATION

Please ask questions as needed.